

Shereen Churchill*

Authorised Representative Number	315381
Phone	(02) 9486 3100
Email	shereen@ITLFP.com.au
Qualifications	<p>Bachelor of Commerce (Finance)</p> <p>Advanced Diploma of Financial Services (Financial Planning)</p> <p>Ethics and Professionalism in Financial Advice</p> <p>Self-Managed Superannuation Fund Adviser Education Program</p> <p>Margin Lending and Geared Investments</p>
Professional Memberships	Financial Advice Association Australia (FAAA)
Professional Designations	Certified Financial Planner®

Advice and services I can provide

- Deposit and payment products.
- Debentures, stocks or bonds issued or proposed for issue by a government.
- Life investment or life risk products.
- Interests in managed investment schemes, including Investor Directed Portfolio Services (IDPS or 'Wrap').
- Retirement savings accounts.
- Superannuation.
- Managed Discretionary Account Services
- Self-Managed Super Funds (SMSF)
- Margin Lending and Gearing Facilities.

Experience

I have extensive experience in the financial planning industry. I started my career in Financial Planning in 2003 and became a Financial Adviser in 2007.

I am a Certified Financial Planner® or CFP® Practitioner.

**Shereen Churchill is an authorised Financial Adviser, however she will not be acting in her capacity as a Financial Adviser, in relation to the provision of personal financial advice, whilst employed with ITL Financial Planning.*